



**Certificate of Approval of a Supplement
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
FINANSTILSYNET (DENMARK)
FINANSTILSYNET (NORWAY)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BaFin) (GERMANY)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) (ITALY)
FINANSSIVALVONTA (FINLAND)
FINANSINSPEKTIONEN (SWEDEN)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on May 31, 2012.

Name of Issuer:

ABN AMRO Bank N.V.

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Not Applicable

Fourth supplement dated May 31, 2012 to the base prospectus regarding ABN AMRO Bank N.V. dated September 21, 2011 in respect of the Programme for the Issuance of Medium Term Notes

Guarantor (if any):

Not Applicable

Attachments:

- (1) Supplement dated May 31, 2012
- (2) Registration Document dated May 30, 2012

Date: May 31, 2012
Reference: TEOB-MZe-12051782

Autoriteit Financiële Markten
Postbus 11723
1001 GS Amsterdam

A handwritten signature in blue ink, appearing to be 'de'.

A handwritten signature in blue ink, appearing to be 'de'.