



Certificate of Approval of a Prospectus
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT(BaFin) (GERMANY)
FINANSTILSYNET (NORWAY)
FINANSTILSYNET (DENMARK)
FINANSSIVALVONTA (FINLAND)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (CONSOB) (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
FINANSINSPEKTIONEN (SWEDEN)
COMMISSION BANCAIRE, FINANCIÈRE ET DES ASSURANCES (CBFA) (BELGIUM)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Base Prospectus and Supplement detailed below have been drawn up in accordance with national law transposing Directive 2003/71/EC. The Base Prospectus was approved by us on June 29, 2012, the Supplement to the Base Prospectus was approved by us on August 27, 2012.

Name of Issuer:

ABN AMRO Bank N.V.

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Annex V, XI, XII and XIII.

Base prospectus regarding ABN AMRO Bank N.V. dated June 29, 2012 in respect of the Programme for the Issuance of Medium Term Notes.

Guarantor (if any):

N/A

We have authorised, in accordance with Article 5:18 of the Netherlands Act on Financial Supervision transposing Article 8 of Directive 2003/71/EC, the omission of the information required under Item 11.1 of Annex XI on the following grounds:

ABN AMRO Bank N.V. does not publish historical financial information that satisfies the requirements of Item 11.1 of Annex XI. The Netherlands Authority for the Financial Markets has therefore permitted ABN AMRO Bank N.V. to include the historical financial information of its parent, ABN AMRO Group N.V. in its Registration Document due to the fact that (i) the ABN AMRO Group N.V. has no significant activities other than holding the shares in ABN AMRO Bank N.V. and therefore, the ABN AMRO Group N.V.'s consolidated assets, liabilities and results are (materially) identical to ABN AMRO Bank N.V. and (ii) the consolidated financial statements of ABN AMRO Bank N.V. do not add any additional insights into the financial position and performance of ABN AMRO Bank N.V. compared to ABN AMRO Group N.V.'s Annual Financial Statements 2011 and the Annual Financial Statements 2010.

Attachments:

- (1) Base Prospectus dated June 29, 2012
- (2) Translations of the Summary.
- (3) Supplement to the Base Prospectus dated August 27, 2012.

Date: September 12, 2012

Autoriteit Financiële Markten
Postbus 11723
1001 GS Amsterdam