



Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
RAHOITUSTARKASTUS (FINLAND)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFIGHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 20<sup>th</sup> February 2012.

Name of Issuer: 1) ANZ National Bank Limited  
2) ANZ National (Int'l) Limited

Registered Office/Seat: 1) New Zealand  
2) New Zealand

Type of Securities: US\$ 60,000,000,000 Euro Medium Term Note Programme

Guarantor (if any): ANZ National Bank Limited (as Issuer and Guarantor of Notes issued by ANZ National (Int'l) Limited)

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Supplementary Prospectus dated 20th February 2012.

Financial Services Authority  
UK Listing Authority  
Document approved

Date: 21 February 2012

Signed: Karin Waide