



Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)  
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
 FINANSTILSYNET (DENMARK)  
 RAHOITUSTARKASTUS (FINLAND)  
 AUTORITE DES MARCHES FINANCIERS (FRANCE)  
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)  
 CENTRAL BANK OF IRELAND (IRELAND)  
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
 FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has/have been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 23<sup>rd</sup> February 2012.

Name of Issuer:	ANZ National Bank Limited ANZ National (Int'l) Limited
Registered Office/Seat:	New Zealand New Zealand
Type of Securities:	US\$60,000,000,000 Euro Medium Term Note Programme
Guarantor (if any):	ANZ National Bank Limited (as Issuer and Guarantor of Notes issued by ANZ National (Int'l) Limited)
Annexes:	N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds:  
 No omission

Attachments:

1. Supplementary Prospectus dated 23 February 2012

**Financial Services Authority**  
 UK Listing Authority  
 Document approved

Date: 24 February 2012

Signed: 1. Jill Kwan