



**Certificate of Approval of a Prospectus**  
pursuant to The Prospectus Regulations 2005  
The base prospectus was approved before 1 July 2012.

**To:**

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
RAHOITUSTARKASTUS (FINLAND)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS AUFIGICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)

**From:**

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 21<sup>st</sup> August 2012.

**Name of Issuer:** 1) Commonwealth Bank of Australia  
2) ASB Finance Limited

**Registered Office/Seat:** 1) Australia  
2) New Zealand

**Type of Securities:** U.S.\$70,000,000,000 Euro Medium Term Note Programme

**Guarantor (if any):** Notes issued by ASB Finance Limited guaranteed by ASB Bank Limited

**Annexes:** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 21<sup>st</sup> August 2012.
2. French Translation of the Summary
3. Finnish Translation of the Summary
4. German Translation of the Summary
5. Italian Translation of the Summary