

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

From:

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on June 27, 2012.

Name of Issuer: BNP PARIBAS ARBITRAGE ISSUANCE BV

Registered Office: Herengracht 537,1017 BV Amsterdam Netherlands

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up): Annexes 4, 6 and 12

Guarantor: BNP PARIBAS

Date : June 27, 2012 Reference : 12-300/121-12

Thierry FRANCQ Secrétaire Général Autorité des marchés financiers (AMF)

17, place de la Bourse 75002 PARIS

Attachment:

(1) Supplement to the base prospectus approved on June 27, 2012