

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
FINANCIAL SERVICES AUTHORITY (FSA)
COMMISSIONE NAZIONALE PER LE SOCIETA'E LE BORSA (CONSOB)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)
CAPITAL MARKET COMMISSION (CMC)
FINANSINSPEKTIONEN (FI)
FINANSSIVALVONTA (FIVA)
FINANSTILSYNET (NORWAY)

From :

Autorité des marchés financiers (AMF)

17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on September 14, 2012.

Name of Issuers : I) BNP PARIBAS
II) BNP PARIBAS ARBITRAGE ISSUANCE BV

Registered Office : I) 16 boulevard des Italiens, 75009 Paris
II) Reguliersdwarsstraat 90, 1017 BN Amsterdam, Pays-Bas

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 5, 6, 11 and 12

Guarantor : BNP PARIBAS

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : September 14, 2012
Reference: 12-444/161-12


Thierry FRANcq
Secrétaire Général
Autorité des marchés financiers
(AMF)

17, place de la Bourse
75002 PARIS

Attachment :

(1) Supplement to the base prospectus approved on September 14, 2012.