



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 January 2012.

**Name of Issuer(s):**

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK  
CREDIT AGRICOLE CIB FINANCIAL PRODUCTS (GUERNSEY) LIMITED  
CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED  
CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

**Registered Office(s)/Seat(s):**

Paris la Défense, France  
St. Peter Port, Guernsey

**Type of Securities:**

Programme d'émission de titres structurés (Structured Euro Medium Term Note Programme) de 25.000.000.000 d'euros

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

**Attachment(s):**

Supplement dated 27 January 2012  
Revised French translation of the summary  
Revised Dutch translation of the summary

Ref.: C-11961  
Luxembourg, 30 January 2012  
Commission de Surveillance du Secteur Financier

