THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM) COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY) AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was/were approved by the FSA on 11th May 2012.

Name of Issuer:

1. Credit Suisse AG

2. Credit Suisse International

Registered Office/Seat:

1. Switzerland

2. England and Wales

Type of Securities:

Variable Interest Rate Securities

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Supplementary Prospectus dated 11th May 2012.

Financial Services Authority
UK Listing Authority
Document approved

Date: 14 (11119 20)

Signed: 1.