

THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS
Financial Services Authority

Financial Services Authority
UK Listing Authority
Document approved

Date: Signed: 1

Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005
This Base prospectus was approved before 1 July 2012.

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
RAHOITUSTARKASTUS (FINLAND)
AUTORITE DES MARCHES FINANCIERS (FRANCE)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)
KREDITTILSYNET (NORWAY)
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 28 June 2012.

Name of Issuer:

(1) Credit Suisse AG

(2) Credit Suisse International

Registered Office/Seat:

(1) Switzerland

(2) United Kingdom

Type of Securities:

Trigger Redeemable and Phoenix Securities Base Prospectus pursuant to the Structured Products Programme for the

Issuance of Notes, Certificates and Warrants

Guarantor (if any):

N/A

Annexes:

V, XI, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

- Base Prospectus dated 28 June 2012
- Dutch, Finnish, French, German, Italian, Portuguese, Spanish and Swedish translations of the Summary