THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





Financial Services Authority
UK Listing Authority
Document approved

Date: 30/07/20/2

Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

The base prospectus was approved before 1 July 2012.

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)

RAHOITUSTARKASTUS (FINLAND)
AUTORITE DES MARCHES FINANCIERS (FRANCE)

BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)

CENTRAL BANK OF IRELAND (IRELAND)

COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)

AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)

KREDITTILSYNET (NORWAY)

COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)

COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority

25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 27th July 2012.

Name of Issuer:

1) Credit Suisse AG

2) Credit Suisse International

Registered Office/Seat:

1) Switzerland

2) United Kingdom

Type of Securities:

1) Options Securities (Yield Options and Return Options)

2) Principal Protected Securities and Non-Principal Protected

Securities for Options (Call Options and Put Options)

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 27th July 2012.

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