



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 26 June 2012.

Name of Issuer(s):
dbInvestor Solutions plc

Registered Office(s)/Seat(s):
Dublin, Ireland

Type of Securities:
Up to SEK500,000,000 Fixed Rate Secured Notes due 2017
issued under the Programme for the issuance of Secured Securities

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
V, VII, VIII

Guarantor(s) (if any):
Not applicable

Attachment(s):
Prospectus approved
French translation of the summary
Dutch translation of the summary

Ref.: C-12687
Luxembourg, 27 June 2012
Commission de Surveillance du Secteur Financier

