



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 RAHOITUSTARKASTUS (FINLAND)
 AUTORITE DES MARCHES FINANCIERS (FRANCE)
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
 CENTRAL BANK OF IRELAND (IRELAND)
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
 COMISSAO DO MERCADE DE VAORES (PORTUGAL)
 COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)
 FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 11 April 2012

Name of Issuer:	DB ETC II plc
Registered Office/Seat:	Jersey
Type of Securities:	Secured ETC Industrial Metal Warrant Linked Securities Programme
Guarantor (if any):	N/A
Annexes:	VII, VIII, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

1. Base Prospectus dated 11 April 2012
2. Dutch translation of the Summary
3. Finnish translation of the Summary
4. French translation of the Summary
5. German translation of the Summary
6. Italian translation of the Summary
7. Portuguese translation of the Summary
8. Spanish translation of the Summary
9. Swedish translation of the Summary

Financial Services Authority
 UK Listing Authority
 Document approved

Date: 16.4.12

Signed: 1. [Signature]