



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus**  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**  
Autorité des services et marchés financiers (FSMA) (Belgium)

**From:**  
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 31 October 2012.

**Name of Issuer(s):**  
dbInvestor Solutions plc

**Registered Office(s)/Seat(s):**  
Dublin, Ireland

**Type of Securities:**  
Up to EUR 10,000,000 Fixed to Floating Rate Secured Notes due 2022  
issued under the Programme for the issuance of Secured Securities

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**  
V, VII, VIII, XXII, XXX

**Guarantor(s) (if any):**  
Not applicable

**Attachment(s):**  
Prospectus  
Dutch translation of the summary  
French translation of the summary

Ref.: C-13042  
Luxembourg, 31 October 2012  
Commission de Surveillance du Secteur Financier

