



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFIGHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 5th April 2012.

Name of Issuer:

1. General Electric Capital Corporation
2. GE Capital Australia Funding Pty. Ltd.
3. GE Capital European Funding
4. GE Capital UK Funding

Registered Office/Seat:

1. United States of America
2. Australia
3. Ireland
4. Ireland

Type of Securities:

Programme for the Issuance of Euro Medium-Term Notes and
Other Debt Securities
Due 9 Months or More from Date of Issue

Guarantor (if any):

GE Capital

Annexes:

IV, V, VI, XII & XIII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Base Prospectus dated 5th April 2012
2. Italian translation of the Summary
3. Dutch translation of the Summary

Financial Services Authority

UK Listing Authority
Document approved

Date: 10/4/2012

Signed: [Signature]



4. French translation of the Summary
5. German translation of the Summary
6. Spanish translation of the Summary