



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005
The base prospectus was approved before 1 July 2012.

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 23rd July 2012.

Name of Issuer:

- 1) General Electric Capital Corporation
- 2) GE Capital Australia Funding Pty Ltd
- 3) GE Capital European Funding
- 4) GE Capital UK Funding

Registered Office/Seat:

- 1) United States of America
- 2) Australia
- 3) Ireland
- 4) Ireland

Type of Securities:

Euro Medium-Term Notes and Other Debt Securities Due from 9 Months or More from Date of Issue

Guarantor (if any):

GE Capital

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 23rd July 2012.

Financial Services Authority
UK Listing Authority
Document approved

Date: 24 July 2012

Signed: 1 [Signature]