THE COMMITTEE OF EUROPEAN SECURITIES REGULATORS





Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) — FINANCIAL MARKET AUTHORITY (AUSTRIA) COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM) AUTORITE DES MARCHES FINANCIERS (FRANCE) BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY) CENTRAL BANK OF IRELAND (IRELAND) COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY) COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG) MALTA FINANCIAL SERVICES AUTHORITY (MALTA) AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS) COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 28 June 2012.

Name of Issuer:

HSBC Bank PLC

Registered Office/Seat:

England

Type of Securities:

BondShop Base Prospectus pursuant to the Programme for the

Issuance of Notes and Warrants

Guarantor (if any):

N/A

Annexes:

V, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: No omission

Attachments:

- 1. Base Prospectus dated 28 June 2012
- 2. Dutch translation of the Summary
- 3. French translation of the Summary
- 4. German translation of the Summary
- 5. Italian translation of the Summary
- 6. Spanish translation of the Summary

Financial Services Authority

UK Listing Authority

Document approved

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