



**Certificate of Approval of a Supplement
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

FINANCIAL MARKET AUTHORITY (FMA) (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
FINANSTILSYNET (DENMARK)
FINANSSIVALVONTA (FINLAND)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BaFin) (GERMANY)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (CONSOB) (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
FINANSTILSYNET (NORWAY)
COMISIÓN NACIONAL DEL MERCADO DE VALORES (CNMV) (SPAIN)
FINANSINSPEKTIONEN (SWEDEN)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on February 13, 2012

Name of Issuer:

ING Bank N.V.
ING Groenbank N.V.
ING Bank N.V., Sydney Branch
ING Bank (Australia) Limited
ING Bank of Canada
ING (US) Issuance LLC
ING Americas Issuance B.V.

Registered Office/Seat:

Amsterdam, the Netherlands
Amsterdam, the Netherlands
Amsterdam, the Netherlands
Sydney, Australia
Toronto, Canada
Delaware, United States of America
Amsterdam, the Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Not applicable

Fifth Supplement dated February 13, 2012 to the Base Prospectus dated March 31, 2011 in respect of the €50,000,000,000 Global Issuance Programme

Guarantor (if any):

ING Bank N.V.

Attachments:

(1) Supplement dated February 13, 2012

Date: February 13, 2012
Reference: TEOB-MZe-12020642

Autoriteit Financiële Markten
Postbus 11713
1001 GS Amsterdam

13/2/2012