Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Polish Financial Supervision Authority (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 7 March 2012.

Name of Issuer(s):
J.P. Morgan Structured Products B.V.
J.P. Morgan Bank Dublin plc
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.

Registered Office(s)/Seat(s):
Amsterdam, The Netherlands
Dublin, Ireland
Columbus, Ohio, United States of America
New York, United States of America

Type of Securities:
Structured Products Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
Not applicable

Guarantor(s) (if any):
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.

Attachment(s):
Supplement dated 7 March 2012

Ref.: C-12127
Luxembourg, 7 March 2012
Commission de Surveillance du Secteur Financier

Grand-Duché de Luxembourg · COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER ·