



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 June 2012.

Name of Issuer(s):

KBC Internationale Financieringsmaatschappij N.V.

Registered Office(s)/Seat(s):

Rotterdam, The Netherlands

Type of Securities:

€15,000,000,000 Retail Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII

Guarantor(s) (if any):

KBC Bank NV

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-12512
Luxembourg, 29 June 2012
Commission de Surveillance du Secteur Financier

