



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 9 November 2012.

Name of Issuer(s):
KBC Internationale Financieringsmaatschappij N.V.

Registered Office(s) / Seat(s):
Rotterdam, The Netherlands

Type of Securities:
€1,000,000,000 Retail Index Linked Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
IV, V, VI, XI, XX, XXI, XXII, XXX

Guarantor(s) (if any):
KBC Bank NV

Attachment(s):
Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-13059
Luxembourg, 13 November 2012
Commission de Surveillance du Secteur Financier

