



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
FINANSTILSYNET (DENMARK)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS AUFSICHT (BAFIN) (GERMANY)
FINANCIAL SERVICES COMMISSION (GIBRALTAR)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 20th April 2012.

Name of Issuer: Lloyds TSB Bank plc
Registered Office/Seat: United Kingdom
Type of Securities: Note, Certificate and Warrant Programme
Guarantor (if any): N/A
Annexes: V, XI, XII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Base Prospectus dated 20th April 2012.
2. Danish Translation of the Summary
3. Dutch Translation of the Summary
4. French Translation of the Summary
5. German Translation of the Summary
6. Italian Translation of the Summary
7. Portuguese Translation of the Summary
8. Spanish Translation of the Summary
9. Swedish Translation of the Summary

Financial Services Authority
UK Listing Authority
Document approved

Date: 24 / 4 / 12
Signed: 1 *W. Paes*