



Certificate of Approval of a Prospectus
 pursuant to The Prospectus Regulations 2005
 The Base Prospectus was approved before 1 July 2012.

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 FINANSTILSYNET (DENMARK)
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
 FINANCIAL SERVICES COMMISSION (GIBRALTAR)
 CENTRAL BANK OF IRELAND (IRELAND)
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
 MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
 COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)
 COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)
 FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 28 August 2012.

Name of Issuer: Lloyds TSB Bank plc
 Registered Office/Seat: England
 Type of Securities: £50,000,000,000 Euro Medium Term Note Programme
 Guarantor (if any): N/A
 Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 28th August 2012
2. Danish translation of the Summary
3. Dutch translation of the Summary
4. French translation of the Summary
5. German translation of the Summary
6. Italian translation of the Summary
7. Portuguese translation of the Summary
8. Spanish translation of the Summary
9. Swedish translation of the Summary