



**Certificate of Approval of a Prospectus**  
**pursuant to The Prospectus Regulations 2005**  
The base prospectus was approved before 1 July 2012.

**To:**

**FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)**  
**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)**  
**BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)**  
**COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)**  
**COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)**  
**AUTORITEIT FINANCIÈRE MARKTEN (AFM) (THE NETHERLANDS)**

**From:**

**The Financial Services Authority**  
**25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 10<sup>th</sup> August 2012.

**Name of Issuer:** 1) Nestlé Holdings, Inc.  
2) Nestlé Finance International Ltd.

**Registered Office/Seat:** 1) State of Delaware  
2) Luxembourg

**Type of Securities:** Debt Issuance Programme

**Guarantor (if any):** Nestlé S.A.

**Annexes:** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 10<sup>th</sup> August 2012.

**Financial Services Authority**  
**UK Listing Authority**  
**Document approved**

**Date:** 10/08/2012

**Signed:**