



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 23 April 2012.

Name of Issuer(s):
Omega Pharma NV

Registered Office(s)/Seat(s):
Nazareth, Belgium

Type of Securities:
4.50 per cent. fixed rate bonds due 2017
5.00 per cent. fixed rate bonds due 2019

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
IV, V

Guarantor(s) (if any):
Not applicable

Attachment(s):
Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-12289
Luxembourg, 24 April 2012
Commission de Surveillance du Secteur Financier

