

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
AUTORITEIT FINANCIËLE MARKTEN (AFM)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

From :

Autorité des marchés financiers (AMF)

17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on January 25, 2012.

Name of Issuer : SOCIETE GENERALE EFFEKTEN

Registered Office : Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 5, 6 and 12

Guarantor : SOCIETE GENERALE

Date : January 25, 2012
Reference : 12-037/015-12

Benoît de JUVIGNY
Secrétaire Général Adjoint
Autorité des marchés financiers
(AMF)

17, place de la Bourse
75002 PARIS

Attachment :

(1) Supplement to the base prospectus approved on January 25, 2012