

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)  
AUTORITEIT FINANCIËLE MARKTEN (AFM)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)  
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

**From :**

**Autorité des marchés financiers (AMF)**

17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on February 17, 2012.

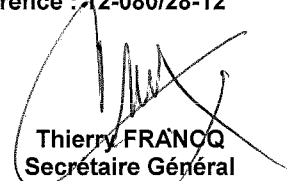
**Name of Issuer :** SOCIETE GENERALE EFFEKTEN

**Registered Office :** Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 5, 6 and 12

**Guarantor :** SOCIETE GENERALE

**Date :** February 17, 2012  
**Reference :** 12-080/28-12

  
**Thierry FRANCO**  
**Secrétaire Général**  
**Autorité des marchés financiers**  
**(AMF)**  
17, place de la Bourse  
75002 PARIS

**Attachments :**

(1) Supplement to the base prospectus approved on February 17, 2012