

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
AUTORITEIT FINANCIERE MARKTEN (AFM)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

From :

Autorité des marchés financiers (AMF)

17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on February 17, 2012.

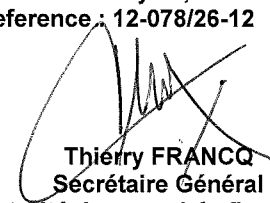
Name of Issuer : SOCIETE GENERALE

Registered Office : 29 boulevard Haussmann, 75009 PARIS

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 1 and 12

Guarantor : not applicable

Date : February 17, 2012
Reference : 12-078/26-12


Thierry FRANCO
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachments :

(1) Supplement to the base prospectus approved on February 17, 2012