



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Bulgarian Financial Supervision Commission (Bulgaria)  
Cyprus Securities & Exchange Commission (CSEC) (Cyprus)  
Finanstilsynet (Denmark)  
Financial Supervision Authority (Estonia)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hellenic Capital Market Commission (CMC) (Greece)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)  
Lithuanian Securities Commission (LSC) (Lithuania)  
Malta Financial Services Authority (MFSA) (Malta)  
The Financial Supervisory Authority of Norway (Norway)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Romanian National Securities Commission (CNVM) (Romania)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)  
Securities Market Agency (Slovenia)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Services Authority (FSA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 March 2012.

**Name of Issuer(s):**

Société Générale  
SGA Société Générale Acceptance N.V.  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris, France  
Curaçao, Curaçao  
Puteaux, France

**Type of Securities:**

€125,000,000,000 Debt Instruments Issuance Programme  
Programme d'Émission de Titres de Créance de 125.000.000.000 €

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Société Générale

For information purposes, we would like to draw your attention to the fact that the approved document has been fully drawn up in English and also fully drawn up in French.

Attachment(s):

Supplement dated 14 March 2012

Ref.: C-12161  
Luxembourg, 15 March 2012  
Commission de Surveillance du Secteur Financier

