



**Certificate of Approval of a Base Prospectus**  
**pursuant to Sections 17 and 18 German Securities Prospectus Act**  
**transposing Articles 17 and 18 of Directive 2003/71/EC**

**To:**  
**Financial Services and Markets Authority, Belgium**

**From:**  
**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
**Federal Financial Supervisory Authority, Germany**

We hereby certify that the Base Prospectus and the Supplement detailed below have been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and were approved by us on 2012-02-09 (Base Prospectus) and 2012-02-23 (Supplement).

**Name of Issuer:**

Société Générale Effekten GmbH

**Registered Office/Seat:**

Germany, Frankfurt am Main, Neue Mainzer Straße 46 - 50

**Type of Securities:**

1. Base Prospectus dated 09.02.2012 for EUR 30,000,000,000 Debt Issuance Programme
2. 1st Supplement to the Base Prospectus dated 09.02.2012 for EUR 30,000,000,000 Debt Issuance Programme

**References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:**

IV, VI, XII

**Guarantor (if any):** Société Générale S.A.

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT  
FEDERAL FINANCIAL SUPERVISORY AUTHORITY



Yours faithfully,

A handwritten signature in black ink, appearing to read "Bauroth", is written over a faint, larger version of the same signature.

(Bauroth)

Prospectus Group, Section PRO 2  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management  
Date: 2012-03-29  
Reference: PRO 2-Wp 7107-40001274-2012/0001

Attachments:

- (1) Base Prospectus dated 2012-02-09
- (2) Translation of Summary into Dutch and French
- (3) 1st Supplement dated 2012-02-20