



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Bulgarian Financial Supervision Commission (Bulgaria)
Cyprus Securities & Exchange Commission (CSEC) (Cyprus)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Romanian National Securities Commission (CNVM) (Romania)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Securities Market Agency (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 20 April 2012.

Name of Issuer(s):

Société Générale
SGA Société Générale Acceptance N.V.
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Curaçao, Curaçao
Puteaux, France

Type of Securities:

€125,000,000,000 Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
IV, V, VI, XI, XII, XIII

Guarantor(s) (if any):
Société Générale

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in French.

Attachment(s):

Prospectus
Czech translation of the summary
German translation of the summary
Bulgarian translation of the summary
Danish translation of the summary
Spanish translation of the summary
French translation of the summary
Greek translation of the summary
Hungarian translation of the summary
Italian translation of the summary
Portuguese translation of the summary
Roumanian translation of the summary
Slovak translation of the summary
Slovene translation of the summary
Swedish translation of the summary
Finnish translation of the summary
Dutch translation of the summary

Ref.: C-12192
Luxembourg, 24 April 2012
Commission de Surveillance du Secteur Financier

