

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
AUTORITEIT FINANCIËLE MARKTEN (AFM)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

From :

Autorité des marchés financiers (AMF)

17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC and was approved by us on April 19, 2012.

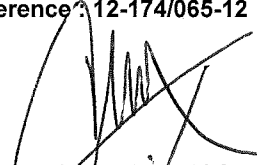
Name of Issuer : SOCIETE GENERALE EFFEKTEN

Registered Office : Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 5, 6 and 12

Guarantor : SOCIETE GENERALE

Date : April 19, 2012
Reference : 12-174/065-12



Thierry FRANCO
Secrétaire Général
Autorité des marchés financiers
(AMF)

17, place de la Bourse
75002 PARIS

Attachments :

- (1) Base prospectus approved on April 19, 2012
- (2) Translation of the summary