



Certificate of Approval of a Base Prospectus
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Finanzmarktaufsicht (FMA), Austria
Autorité des marchés financiers (AMF), France
Commissione Nazionale per le Società e la Borsa (CONSOB), Italy
Autoriteit Financiële Markten (AFM), Netherlands
Commission de Surveillance du Secteur Financier (CSSF), Luxembourg
Financial Services and Markets Authority, Belgium

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 2012-06-19.

Name of Issuer:

Société Générale Effekten GmbH

Registered Office/Seat:

Germany, Frankfurt am Main, Neue Mainzer Straße 46 - 50

Type of Securities:

EUR 30,000,000,000 Debt Issuance Programme

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

Annex XII

Guarantor (if any):

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY



Société Générale S.A.

Yours faithfully,

(Klemp-Niebuhr)

Prospectus Group, Section PRO 2

Federal Financial Supervisory Authority

Securities Supervision / Asset Management

Date: 2012-06-19

Reference: PRO 2-Wp 7107-40001274-2012/0003

Attachments:

(1) Base Prospectus dated 19 June 2012

(2) Translation of Summary in dutch, french and italian language