

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)  
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)  
AUTORITEIT FINANCIERE MARKTEN (AFM)

**From :**

**Autorité des marchés financiers (AMF)**

17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on October 25, 2012.

**Name of Issuer :** SOCIETE GENERALE

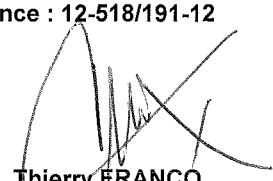
**Registered Office :** 29 boulevard Haussmann, 75009 PARIS

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 11 and 12

**Guarantor :** not applicable

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71EC, the omission of the information required under on the following grounds:** not applicable

Date : October 25, 2012  
Reference : 12-518/191-12

  
**Thierry FRANÇO**  
Secrétaire Général  
Autorité des marchés financiers  
(AMF)  
17, place de la Bourse  
75002 PARIS

**Attachment :**

(1) Supplement to the base prospectus approved on October 25, 2012.