



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 30 October 2012.

Name of Issuer(s):

Société Générale
SGA Société Générale Acceptance N.V.
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Curaçao, Curaçao
Paris, France

Type of Securities:

Programme d'Emission de Titres de Créance de 125.000.000.000 €

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Société Générale

Attachment(s):

Supplement dated 30 October 2012

Ref.: C-13203

Luxembourg, 31 October 2012

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