



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus**  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 15 November 2012.

**Name of Issuer(s):**

Société Générale  
SGA Société Générale Acceptance N.V.  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris, France  
Curaçao, Curaçao  
Paris, France

**Type of Securities:**

Programme d'Emission de Titres de Créance de 125.000.000.000 €

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Société Générale

**Attachment(s):**

Supplement dated 15 November 2012

Ref.: C-13285

Luxembourg, 16 November 2012

Commission de Surveillance du Secteur Financier

