



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 10 January 2012.

Name of Issuer(s):

Wienerberger AG

Registered Office(s)/Seat(s):

Vienna, Austria

Type of Securities:

5.00% Fixed Rate Bonds due 1 August 2015

Issue Price: 101.25%

ISIN Code: XS0731071055 / Common Code: 073107105

with an aggregate nominal amount of minimum EUR 50,000,000 and maximum EUR 200,000,000 (the Bonds)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V

Guarantor(s) (if any):

Not applicable

We note that the approved document has been fully drawn up in English. In addition, one part of the approved document is also available in German.

Attachment(s):

Prospectus
German translation of the summary
French translation of the summary
Dutch translation of the summary

Ref.: C-11870

Luxembourg, 11 January 2012

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