



**Certificate of Approval of a Supplement**  
**in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision**  
**(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT(BaFin) (GERMANY)  
FINANSTILSYNET (NORWAY)  
FINANSTILSYNET (DENMARK)  
FINANSSIVALVONTA (FINLAND)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (CONSOB) (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)  
FINANSINSPEKTIONEN (SWEDEN)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)

**From:**

Netherlands Authority for the Financial Markets

We hereby certify that the

- i. second supplement dated October 16, 2012 to the base prospectus regarding ABN AMRO Bank N.V. dated June 29, 2012 in respect of the Programme for the Issuance of Medium Term Notes approved by us on October 16, 2012;
- ii. third supplement dated November 19, 2012 to the base prospectus regarding ABN AMRO Bank N.V. dated June 29, 2012 in respect of the Programme for the Issuance of Medium Term Notes approved by us on November 19, 2012; and
- iii. fourth supplement dated February 4, 2013 to the base prospectus regarding ABN AMRO Bank N.V. dated June 29, 2012 in respect of the Programme for the Issuance of Medium Term Notes approved by us on February 4, 2013

have been drawn up in accordance with national law transposing Directive 2003/71/EC.

**Name of Issuer:**

ABN AMRO Bank N.V.

**Registered Office/Seat:**

Amsterdam, The Netherlands

**Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):**

Not Applicable

**Guarantor (if any):**

Not Applicable

**Attachments:**

- (1) Supplement dated October 16, 2012
- (2) Supplement dated November 19, 2012
- (3) Supplement dated February 4, 2013
- (4) Translations of the Summary

Date: February 11, 2013

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