

Certificate of Approval of a Supplement in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BaFin) (GERMANY)
FINANSTILSYNET (NORWAY)
FINANSTILSYNET (DENMARK)
FINANSSIVALVONTA (FINLAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
FINANSINSPEKTIONEN (SWEDEN)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on May 21, 2013.

Name of Issuer:

ABN AMRO Bank N.V.

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Not Applicable

Supplement dated May 21, 2013 to the base prospectus regarding ABN AMRO Bank N.V. dated June 29, 2012 in respect of the Programme for the Issuance of Medium Term Notes.

Guarantor (if any):

Not Applicable

Attachments:

(1) Supplement dated May 21, 2013

Date: May 21, 2013

Autoriteit Financiële Markten Postbus 11723

1001 GS Amsterdam