



**Certificate of Approval of a Prospectus
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Base Prospectus attached has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on June 28, 2013.

We hereby certify that the Supplement attached has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on October 7, 2013.

Name of Issuer:

ABN AMRO Bank N.V.

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

XI, XII and XXX

Guarantor (if any):

Not Applicable

Attachments:

- (1) Base Prospectus dated June 28, 2013
- (2) Supplement dated October 7, 2013
- (3) Translations of the Summary

Date: October 10, 2013

A handwritten signature in blue ink, appearing to be 'W' or similar, written over the printed name of the authority.

Autoriteit Financiële Markten
Postbus 11723
1001 GS Amsterdam