



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
RAHOITUSTARKASTUS (FINLAND)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)  
FINANCIAL SUPERVISORY AUTHORITY (ICELAND)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)  
FINANSINSPEKTIONEN (SWEDEN)

**From:**

The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 21st October 2013.

<b>Name of Issuer:</b>	Australia and New Zealand Banking Group Limited ANZ Bank New Zealand ANZ New Zealand (Int'l) Limited
<b>Registered Office/Seat:</b>	Australia New Zealand
<b>Type of Securities:</b>	EUR 60,000,000,000 Euro Medium Term Note Programme
<b>Guarantor (if any):</b>	ANZ Bank New Zealand Limited
<b>Annexes:</b>	N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 21<sup>st</sup> October 2013

Financial Conduct Authority  
Document Approved

Date: 2 December 2013  
Signed: N. Edwards