



**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005  
Certificate Reference 1595**

**To:** Commission Bancaire et Financière et des Assurances, Belgium  
Czech National Bank, Czech Republic  
Autorité des Marchés Financiers, France  
Hungarian Financial Supervisory Authority, Hungary  
Commissione Nazionale per le Società e la Borsa, Italy  
Commission de Surveillance du Secteur Financier, Luxembourg  
Securities and Exchange Commission, Poland  
National Bank of Slovakia, Slovak Republic  
Securities Market Agency, Slovenia  
Autoriteit Financiële Markten, The Netherlands  
Financial Conduct Authority, United Kingdom

**From:** Central Bank of Ireland (Central Bank)

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 28 June 2013.

**Name of Issuer:** Banca IMI S.p.A.

**Registered Office:** Largo Mattioli, 3  
20121 Milan

**Type of Securities:** Credit Linked Certificates Programme

**(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):** Annexes XI, XII, XX, XXII, XXX

**Guarantor (if any):** N/A

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds: N/A**



Banc Ceannais na hÉireann  
Central Bank of Ireland

Eurosystem

*C. J. Ball*

**Signed:** \_\_\_\_\_

**For and on behalf of the: Central Bank of Ireland**

**Date:** 01 July 2013

**Attachments:** (1) Base Prospectus