



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 28 June 2013.

Name of Issuer(s):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
CREDIT AGRICOLE CIB FINANCIAL PRODUCTS (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

Registered Office(s)/Seat(s):

Paris La Défense, France
St. Peter Port, Guernsey

Type of Securities:

Programme d'émission de titres structurés
(Structured Euro Medium Term Note Programme) de 25.000.000.000 d'euros

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XII, XIII, XX, XXII, XXX

Guarantor(s) (if any):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Attachment(s):

Prospectus

Ref.: C-14112
Luxembourg, 3 July 2013
Commission de Surveillance du Secteur Financier

