



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Romanian National Securities Commission (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 19 August 2013.

Name of Issuer(s):

Credit Agricole Corporate and Investment Bank
Credit Agricole CIB Financial Products (Guernsey) Limited
Credit Agricole CIB Finance (Guernsey) Limited
Credit Agricole CIB Financial Solutions

Registered Office(s)/Seat(s):

Paris la Défense, France
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Credit Agricole Corporate and Investment Bank

Attachment(s):

Supplement dated 19 August 2013

Revised Dutch translation of the summary

Revised French translation of the summary

Revised Finnish translation of the summary

Revised German translation of the summary

Revised Greek translation of the summary

Revised Hungarian translation of the summary

Revised Italian translation of the summary

Revised Portuguese translation of the summary

Revised Romanian translation of the summary

Revised Spanish translation of the summary

Revised Swedish translation of the summary

Ref.: C-14516

Luxembourg, 20 August 2013

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