

Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autorité des marchés financiers (AMF), France
Autoriteit Financiële Markten (AFM), Netherlands
Financial Services and Markets Authority, Belgium

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 26.02.2013.

Name of Issuer:

- COMMERZBANK Aktiengesellschaft

Registered Office/Seat:

- Germany, Frankfurt am Main, Kaiserstraße 16 (Kaiserplatz)

Type of Securities:

1. Supplement to Base Prospectus dated 14.02.2012 (Warrants)
2. Supplement to Base Prospectus dated 23.03.2012 (Structured Notes)
3. Supplement to Base Prospectus dated 20.04.2012 ([Unlimited] TURBO Warrants)
4. Supplement to Base Prospectus dated 20.06.2012 (Reverse Convertible Notes)
5. Supplement to Base Prospectus dated 21.06.2012 ([Unlimited] TURBO Warrants)
6. Supplement to Base Prospectus dated 22.06.2012 (Warrants)
7. Supplement to Base Prospectus dated 27.06.2012 (Structured Notes)
8. Supplement to Base Prospectus dated 27.06.2012 (Structured Certificates)

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up:

n.a.

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123
Website: www.bafin.de

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY



Guarantor (if any): n.a.

Yours faithfully,

(Knollmüller)

Prospectus Group, Section PRO 1
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 26.02.2013
Reference: PRO 1-Wp 7107-10100005-2013/0001

Attachment:

- Prospectus Supplement dated 22 February 2013