



Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Autorité des marchés financiers (AMF), France
Financial Services and Markets Authority, Belgium
Autoriteit Financiële Markten (AFM), Netherlands

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 30. April 2013.

Name of Issuer:

COMMERZBANK Aktiengesellschaft

Registered Office/Seat:

Deutschland, Frankfurt am Main, Kaiserstraße 16 (Kaiserplatz)

Type of Securities:

1. Supplement dated 26.04.2013 to Base Prospectus dated 20.06.2012 (Reverse Convertible Notes)
2. Supplement dated 26.04.2013 to Base Prospectus dated 21.06.2012 ([Unlimited] TURBO Warrants)
3. Supplement dated 26.04.2013 to Base Prospectus dated 22.06.2012 (Warrants)
4. Supplement dated 26.04.2013 to Base Prospectus dated 27.06.2012 (Structured Notes)
5. Supplement dated 26.04.2013 to Base Prospectus dated 27.06.2012 (Structured Certificates)

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY



References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up:

n.a.

Guarantor (if any): n.a.

Yours faithfully,



(Lecke)

Prospectus Group, Section PRO 1
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 2013-04-30
Reference: PRO 1-Wp 7107-10100005-2013/0012

Attachments:

(1) Prospectus Supplement dated 26. April 2013