



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 5th April 2013.

Name of Issuer:

- 1) General Electric Capital Corporation
- 2) GE Capital Australia Funding Pty. Ltd
- 3) GE Capital European Funding
- 4) GE Capital UK Funding

Registered Office/Seat:

- 1) United States of America
- 2) Australia
- 3) Ireland
- 4) Ireland

Type of Securities:

Programme for the Issuance of Euro Medium-Term Notes
Due 9 Months or More from Date of Issue

Guarantor (if any):

GE Capital

Annexes:

IV, V, VI, XIII, XXX

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Base Prospectus dated 5th April 2013.
2. Dutch Translation of the Summary
3. French Translation of the Summary
4. German Translation of the Summary
5. Italian Translation of the Summary



6. Spanish Translation of the Summary