



Financial Conduct Authority
Document Approved
Date: 31/10/13
Signed: [Signature]

**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 02/08/2013.

Name of Issuer:	General Electric Capital Corporation GE Capital Australia Funding Pty. Ltd. GE Capital European Funding GE Capital UK Funding
Registered Office/Seat:	United States of America Australia Ireland Ireland
Type of Securities:	Euro Medium-Term Notes Due 9 Months or More From Date of Issue
Guarantor (if any):	GE Capital
Annexes:	N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 02/08/2013
2. Dutch summary translation
3. German summary translation
4. Spanish summary translation
5. French summary translation
6. Italian summary translation