



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Bulgarian Financial Supervision Commission (Bulgaria)  
Finanstilsynet (Denmark)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hellenic Capital Market Commission (CMC) (Greece)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 9 August 2013.

**Name of Issuer(s):**

The Goldman Sachs Group, Inc.

**Registered Office(s)/Seat(s):**

New York, United States of America

**Type of Securities:**

Euro Medium-Term Notes, Series F  
Subordinated Euro Medium-Term Notes, Series G

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**  
Not applicable

Attachment(s):

Supplement dated 9 August 2013  
Revised Bulgarian translation of the summary  
Revised German translation of the summary  
Revised Dutch translation of the summary  
Revised Danish translation of the summary  
Revised Spanish translation of the summary  
Revised French translation of the summary  
Revised Greek translation of the summary  
Revised Hungarian translation of the summary  
Revised Italian translation of the summary  
Revised Polish translation of the summary  
Revised Portuguese translation of the summary  
Revised Slovak translation of the summary  
Revised Spanish translation of the summary  
Revised Czech translation of the summary

Ref.: C-14469  
Luxembourg, 9 August 2013  
Commission de Surveillance du Secteur Financier

