

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)
Polish Financial Supervision Authority (PFSA) (Poland)
The Financial Market Authority / Úrad pre financný trh (ÚFT) (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Services Authority (FSA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 February 2013.

Name of Issuer(s):

KBC Internationale Financieringsmaatschappij N.V.

Registered Office(s)/Seat(s): Rotterdam, The Netherlands

Type of Securities:

€15,000,000,000 Retail Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: Not applicable

Guarantor(s) (if any): KBC Bank NV

Attachment(s):

Supplement dated 14 February 2013

Ref.: C-13573

Luxembourg, 15 February 2013

Commission de Surveillance du Secteur Financier

